

## New Patient Paperwork

<b>Name</b> <i>(Last, First, M.I.):</i>		<input type="checkbox"/> M <input type="checkbox"/> F	<b>Today's Date:</b>	
<b>Email Address:</b>			<b>DOB:</b>	
<b>Primary Phone:</b>		<b>Alternate Phone:</b>		<b>Emergency Contact:</b>
<b>Race:</b>	<input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Unknown <input type="checkbox"/> Decline to Answer	<input type="checkbox"/> Asian	<input type="checkbox"/> African American	<input type="checkbox"/> Caucasian <input type="checkbox"/> Nat Hawaiian/Pacific
<b>Address:</b>	<b>City:</b>	<b>State:</b>	<b>Zip:</b>	
<b>Previous Primary Care Physician:</b>			<b>Date of last physical exam:</b>	

### PERSONAL HEALTH HISTORY

**Please list any other physicians that contribute to your health care:**

NAME & CONTACT NUMBER	SPECIALITY	DATE OF LAST VISIT

**CURRENT MEDICAL PROBLEMS**

Please list any concerns or problems you would like to address with your physician


### MEDICAL HISTORY

**Current and past medical diagnoses (check all that apply)**

<input type="checkbox"/> Hypertension	<input type="checkbox"/> Kidney stones	<input type="checkbox"/> HIV / AIDS	<input type="checkbox"/> Insomnia	<input type="checkbox"/> Hypogonadism (low testosterone)
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Enlarged prostate	<input type="checkbox"/> Hepatitis C	<input type="checkbox"/> Depression	<input type="checkbox"/> Bladder Cancer
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Urinary incontinence	<input type="checkbox"/> Cirrhosis	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Kidney Cancer
<input type="checkbox"/> Heart disease	<input type="checkbox"/> Chronic pain	<input type="checkbox"/> Stomach ulcer	<input type="checkbox"/> Osteopenia	<input type="checkbox"/> Prostate Cancer
<input type="checkbox"/> Heart attack	<input type="checkbox"/> Arthritis, degenerative	<input type="checkbox"/> GERD / reflux	<input type="checkbox"/> Blood Clots(legs/lung)	<input type="checkbox"/> Cancer (Specify)
<input type="checkbox"/> Abnormal heart valve	<input type="checkbox"/> Arthritis, rheumatoid	<input type="checkbox"/> Irritable bowel disease	<input type="checkbox"/> Crohn's Disease	<input type="checkbox"/> Cancer (Specify)
<input type="checkbox"/> Heart failure	<input type="checkbox"/> Arthritis, gout	<input type="checkbox"/> Seizures	<input type="checkbox"/> Ulcerative Colitis	<input type="checkbox"/> Cancer (Specify)
<input type="checkbox"/> Stroke	<input type="checkbox"/> COPD	<input type="checkbox"/> Migraine headaches	<input type="checkbox"/> UTI	<input type="checkbox"/> Other (Specify)
<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Asthma	<input type="checkbox"/> Sleep apnea	<input type="checkbox"/> Erectile Dysfunction	<input type="checkbox"/> Other (Specify)
<input type="checkbox"/> Thyroid Problems	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Anxiety	<input type="checkbox"/> Pregnant # _____ times	<input type="checkbox"/> Congestive Heart Failure

Exposure to: Asbestos  Chemicals  Ionizing Radiation

**IMMUNIZATIONS & DATES** - If checked, please provide date(s)

<input type="checkbox"/> Influenza	<input type="checkbox"/> Hepatitis B	<input type="checkbox"/> MMR <i>Measles, Mumps, Rubella</i>
<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Shingles / Zoster	<input type="checkbox"/> Tdap <i>Tetanus, diphtheria, pertussis</i>

## New Patient Paperwork

**HEALTH SCREENING TESTS**

Mammogram	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Colonoscopy	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Fecal occult blood	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Pap smear	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Bone density (DEXA)	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Prostate specific antigen (PSA)	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Lipid profile (cholesterol)	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Electrocardiogram (EKG)	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Cardiac stress test	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:

**PAST HOSPITALIZATIONS**

Year	Reason	Hospital

**SURGICAL HISTORY**

Year	Operation	Surgeon

**SOCIAL HISTORY**

Place of Birth: \_\_\_\_\_

Occupation: \_\_\_\_\_

Travel outside of USA:    No        Yes

Marital status:  Single    Partnered    Married    Separated    Divorced    Widowed

<b>Alcohol</b>	Do you drink alcohol?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If yes, what kind?		
	How many drinks per week?		
	Are you concerned about the amount you drink?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>Tobacco</b>	Do you use tobacco?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	<input type="checkbox"/> Cigarettes – pks./day	<input type="checkbox"/> Chew - #/day	<input type="checkbox"/> Pipe - #/day
	<input type="checkbox"/> # of years	<input type="checkbox"/> Or year quit	
<b>Sex</b>	How many sexual partners have you had in the past six months?		
	Illness related to the Human Immunodeficiency Virus (HIV), such as AIDS, has become a major public health problem. Risk factors for this illness include intravenous drug use and unprotected sexual intercourse. Would you like to speak with your provider about your risk of this illness or other sexual transmitted diseases?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>Personal Safety</b>	Do you live alone?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Do you have frequent falls?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Do you have vision or hearing loss?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Do you have an Advance Directive or Living Will?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Would you like information on the preparation of these?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

New Patient Paperwork

FAMILY HISTORY				
RELATIVE	AGE (CURRENT OR DEATH)	HEART ATTACK OR STROKE	CANCER	OTHER HEALTH PROBLEMS
Mother		<input type="checkbox"/> No <input type="checkbox"/> Yes at age _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	
Father		<input type="checkbox"/> No <input type="checkbox"/> Yes at age _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	
Sibling		<input type="checkbox"/> No <input type="checkbox"/> Yes at age _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	
Sibling		<input type="checkbox"/> No <input type="checkbox"/> Yes at age _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	
Sibling		<input type="checkbox"/> No <input type="checkbox"/> Yes at age _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	

ALLERGIES TO MEDICATIONS	
Name the Drug	Reaction You Had

MEDICATIONS		
List your prescribed drugs and over-the-counter drugs, such as vitamins and inhalers		
Name the Drug	Strength	Frequency Taken

HIPAA/Consent/Policies

**\$25 CANCELLATION FEE POLICY**

If you are unable to keep your scheduled doctor's appointment, we require a 24-hour notice (1-full business day) so that we may accommodate the needs of another patient. All doctor's appointments are reserved exclusively for you. In the event of a failed doctor's appointment, the patient is charged a \$25 fee.

Patient Initials \_\_\_\_\_

**PRESCRIPTION REFILL POLICY**

**I understand my doctor's refill policy:**

- 1. Refills must be requested at least 24 - 48 hours ahead if I am not seeing the doctor.
- 2. Refills ARE NOT given at night or on weekends.
- 3. Refills are provided by my doctor only. I will not ask other physicians for refills.
- 4. Refills ARE NOT given for lost, stolen, spilled, misplaced or "used up early" medications.  
NO EMERGENCY REFILLS.
- 5. Some insurances may take 7-10 days for prior authorization to be complete.

Patient Initials \_\_\_\_\_

**AUTHORIZATION FOR DISCLOSURE OF PATIENT HEALTH INFORMATION (HIPPA CONSENT)**

I authorize Woodlands Medical Specialists to disclose my health care and billing information to those that I designate. I further provide authorization for these individuals to pick up prescriptions and/or medications on my behalf.

Patient Initials \_\_\_\_\_

I designate the following individuals for disclosure of patient health information as described above for my health care, billing and medications/prescriptions.

Patient Initials \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

**NOTICE OF PRIVACY PRACTICES**

I have the right to review the "Notice of Practices", prior to signing this consent and agree with these privacy policies.

Patient Initials \_\_\_\_\_

**FINANCIAL POLICY**

I hereby authorize Woodlands Medical Specialists to release any medical information required during the course of examination and treatment to my insurance company, and I permit payment to Woodlands Medical Specialists from my insurance for any benefits due for their services rendered. I recognize and accept responsibility for services rendered regardless of insurance coverage. This includes but is not limited to coinsurance, copayment, deductible and non-covered services. I understand that I am responsible for all charges incurred regardless of insurance status. I agree to pay for services incurred after the patient has been charged for the office visit, such as labs, radiology, medical supplies, etc. I agree to pay my bill in full for services rendered by Woodlands Medical Specialists.

Patient Initials \_\_\_\_\_

I **do / do not (circle one)** authorize the release of information specific to laboratory tests of HIV infection (Human Immunodeficiency Virus, the causative agent of AIDS) or the diagnosis of Acquired Immune Deficiency Syndrome (AIDS) or AIDS related conditions.

Patient Initials \_\_\_\_\_

Signature of Patient or Legal Guardian: \_\_\_\_\_

Date: \_\_\_\_\_

### Medical Records Request

**AUTHORIZATION FOR RELEASE OF MEDICAL RECORDS**

First Name \_\_\_\_\_

Last Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Social Security # \_\_\_\_\_

I hereby authorize \_\_\_\_\_ (list name of healthcare facility/provider) to disclose the following specific information from my health record.

**Release/Disclose to:**  
**Woodlands Medical Specialists**  
**4724 N Davis Hwy**  
**Pensacola, Florida 32503**  
**Phone: (850) 696-4000 Fax: (850) 435-9068**

**INFORMATION TO BE DISCLOSED (PLEASE INITIAL ALL THAT APPLY)**

Entire Health Record \_\_\_\_\_

Lab Results \_\_\_\_\_

Radiology/Imaging Reports \_\_\_\_\_

Operative Report \_\_\_\_\_

Mammogram Report \_\_\_\_\_

Physician Consults \_\_\_\_\_

History/Physical \_\_\_\_\_

Other \_\_\_\_\_

**REASON FOR DISCLOSURE (PLEASE INITIAL ALL THAT APPLY)**

Continued Care \_\_\_\_\_

Insurance Claim \_\_\_\_\_

Legal Purposes \_\_\_\_\_

Personal Use \_\_\_\_\_

Other \_\_\_\_\_

**I understand if I do not authorize the release of my entire health record, only a limited health record is provided per patient request.**

**I understand I may revoke this authorization in writing at any time, except to the extent that action has already been taken; forms are available. Woodlands Medical Specialists are hereby released from any legal responsibility or liability for disclosure of the above information to the extent indicated and authorized.**

**I understand it may take 7 to 10 business days for this request to be processed. I further understand that I am entitled to a copy of the authorization.**

Signature of Patient: \_\_\_\_\_

Date: \_\_\_\_\_

Signature of Representative: \_\_\_\_\_

Date: \_\_\_\_\_

Witness: \_\_\_\_\_

Date: \_\_\_\_\_